

# Tax Filing Requirements Form Parent(s) of Dependent Student (PSC, PMC)

Academic Year 2017-2018

Campus Financial Services Center \* 7400 Bay Road

University Center, MI 48710

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LAST NAME	FIRST NAME	MIDDLE INITIAL
S.S.#	SVSU I.D.#	TELEPHONE #

On your 2017-2018 Free Application for Federal Student Aid (FAFSA), you marked that your parent(s) were not going to file a federal income tax return for 2015. The information provided on the FAFSA indicates that your parent(s) may be required to file a tax return.

**INSTRUCTIONS:**

1. Please have your parent(s) review their records and the tables below.
2. If they are required to file taxes, the SVSU Office of Scholarships and Financial Aid cannot process any awards for you until a return has been filed and a copy of the IRS Federal Tax Return Transcript has been provided to the Campus Financial Services Center office.
3. If they were not required to file a return, please review the statements at the bottom and check the appropriate box for certification.
4. Sign and date this form, and return it to the Campus Financial Services Center.

**2015 Filing Requirements for Most Taxpayers**

IF your filing status is...	AND at the end of 2015 you were...	THEN file a return if your gross income was at least...
single	under 65	<b>\$10,300</b>
	65 or older	\$11,850
married filing jointly	under 65 (both spouses)	\$20,600
	65 or older (one spouse)	\$21,850
	65 or older (both spouses)	\$23,100
married filing separately	any age	\$4,000
head of household	under 65	\$13,250
	65 or older	\$14,800
qualifying widow(er) with dependent child	under 65	\$16,600
	65 or older	\$17,850

**Certification:**

- I certify that my tax filing status is single and my gross income was less than \$10,300 (or \$11,850 if I qualify).
- I certify that my tax filing status is married filing jointly and that my combined income with my spouse is less than \$20,600 (or \$21,850 or \$23,100 if we qualify).
- I certify that my tax filing status is married filing separately and that my income is less than \$4,000.
- I certify that my tax filing status is head of household and that my income is less than \$13,250 (or \$14,800 if I qualify).
- I certify that my tax filing status is qualifying widow(er) with dependent child and that my income is less than \$16,600 (or \$17,850 if I qualify).

Please note that a number of different criteria must be met in order to qualify as head of household. If you are married and do not meet all of the requirements, you must amend your tax return and file as either married filing jointly or married filing separately. Copies of the original and amended returns must be submitted to the Campus Financial Services Center.

**\*\*IF YOU HAVE CHECKED ANY OF THE BOXES ABOVE, AND YOU WILL NOT FILE A 2015 TAX RETURN, you must submit a 2015 IRS Verification of Non-Filing Letter.** One should be available after June 15, 2016 at [www.irs.gov](http://www.irs.gov). This may be obtained by completing IRS Form 4506-T, checking box 7, and submitting it to the IRS by mail or fax. This confirmation may also be available on-line by clicking on "Get a tax transcript".

\_\_\_\_\_  
Student Signature Date

\_\_\_\_\_  
Parent Signature Date