

Tax Filing Requirements Form

Dependent Student (DTC)

Academic Year 2017-2018

Campus Financial Services Center * 7400 Bay Road

University Center, MI 48710

(989) 964-4900 * FAX: (989) 964-4291

cfsc@svsu.edu * www.svsu.edu/cfsc

LAST NAME		FIRST NAME	MIDDLE INITIAL
S.S.#	SVSU I.D.#	TELEPHONE #	

On your 2017-2018 Free Application for Federal Student Aid (FAFSA), you marked that you were not going to file a federal income tax return for 2015. The information you provided on the FAFSA indicates that you may be required to file a tax return based on your income.

INSTRUCTIONS:

1. Please review your records and complete the tables below..
2. If you are required to file taxes, the SVSU Office of Scholarships and Financial Aid cannot process any awards for you until a return has been filed and a copy of the IRS Federal Tax Return Transcript has been provided to the Campus Financial Services Center office.
3. If you were not required to file a return, please review the statement at the bottom and check one box for certification.
4. If you received a W-2 from income from work, please submit it along with this form.
5. Sign and date this form, and return it to the Campus Financial Services Center.

Earned income includes salaries, wages, tips, and professional fees. It also includes taxable scholarship and fellowship grants. If income generated a W-2, submit a copy with this form.	Unearned income includes investment-type income such as taxable interest, ordinary dividends, and capital gain distributions. It also includes unemployment compensation, taxable social security benefits, pensions, annuities, and distributions of unearned income from a trust	Gross income is the total of your earned and unearned income
What was your 2015 Earned Income? \$	What was your 2015 Unearned Income? \$	What was your 2015 Gross Income? \$

Certification (CHECK ONE or submit a 2015 tax return transcript):

I certify that my tax filing status is single, someone else **can/will** claim me as a dependent, and my income was less than required to file (**see below for IRS Filing Requirements**).

If your parents (or someone else) can claim you as a dependent (and you are not blind); then you must file a return if:

- Your earned income was more than \$6,300
- Your unearned income was more than \$1,050.
- Your gross income was more than the larger of:
 - \$1,050 or
 - Your earned income (up to \$5,950) **plus** \$350.

I certify that my tax filing status is single, someone else **cannot/will not** claim me as a dependent, and my gross income was less than \$10,300.

****IF YOU CHECKED EITHER OF THE BOXES ABOVE, you must also submit a *Verification of Non-Filing Letter*.** This may be obtained by completing IRS Form 4506-T, checking box 7, and submitting it to the IRS by mail or fax. You may obtain this form at www.irs.gov. This confirmation may also be available on-line by clicking on "Get a tax transcript".

Student Signature

Date

Parent Signature

Date

SVSU does not discriminate based on race, religion, color, gender, sexual orientation, national origin, age, physical impairment, disability or veteran status in the provision of education, employment and other services.