

Conflicting Financial Information – Independent Student (CFII)

Academic Year 2017-2018

Campus Financial Services Center
7400 Bay Road
University Center, MI 48710
(989) 964-4900 * FAX: (989) 964-4291
cfsc@svsu.edu * www.svsu.edu/cfsc

LAST NAME		FIRST NAME		INT.
MAILING ADDRESS			CITY	STATE ZIP
S.S. #	I.D. #	TELEPHONE #		

The U.S. Department of Education has identified that there is conflicting information between the 2015 income information you reported on your 2016-2017 FAFSA and your 2017-2018 FAFSA. **This conflict must be resolved** by either:

- 1) Reviewing the student financial information on both the 2016-2017 FAFSA and 2017-2018 FAFSA. If the IRS Data Retrieval Tool (DRT) was not previously used on both of the FAFSA applications, submit a FAFSA correction, electing to use the IRS Data Retrieval Tool (DRT). Please also review the reported income from work for student and spouse, if applicable.

-OR-

- 2) Submitting a copy of your 2015 Federal Tax Transcript. If married, include the tax transcript for both student and spouse, if filed separately. Please also submit copies of all W2s.

To obtain an IRS tax return transcript, go to www.irs.gov and click on the "Order a Return or Account Transcript" link, or call 1-800-908-9946. Make sure to request the "IRS tax **return** transcript". You will be offered the option to "Get Transcript **ONLINE**". **This option will allow you to view and print your transcript immediately.** If you request a transcript to be mailed, you should receive it within **10-14 business days.**

If you have filed an amended tax return, you **MUST submit tax transcript(s), **AND** a **signed** copy of the 2015 Amended Federal Tax Return, IRS Form 1040X.

Please indicate below which action will be taken to resolve this conflict:

- I have successfully used the IRS Data Retrieval Tool (DRT) on both the 2016-17 FAFSA and 2017-18 FAFSA.
- I have attached the 2015 Federal tax transcript(s) and 2015 W2s.
- I have ordered the 2015 Federal tax transcript(s) and will submit it at a later date.

Student Signature

Date