



**Tax Filing Requirements Form  
Parent(s) of Dependent Student**

Academic Year 2011-2012  
Office of Scholarships and Financial Aid \* 7400 Bay Road  
University Center, MI 48710  
(989) 964-4103 \* FAX: (989) 964-4291  
[financial-aid@svsu.edu](mailto:financial-aid@svsu.edu) \* [www.svsu.edu/financialaid](http://www.svsu.edu/financialaid)

LAST NAME		FIRST NAME	MIDDLE INITIAL
S.S.#	SVSU I.D.#	TELEPHONE #	

On your 2011-2012 Free Application for Federal Student Aid (FAFSA), you marked that your parent(s) were not going to file a federal income tax return for 2010. The information provided on the FAFSA indicates that your parent(s) may be required to file a tax return.

**INSTRUCTIONS:**

1. Please have your parent(s) review their records and the tables below.
2. If they are required to file taxes, the SVSU Office of Scholarships and Financial Aid cannot process any awards for you until a return has been filed and a copy has been provided to the office.
3. If they were not required to file a return, please review the statements at the bottom and check the appropriate box for certification.
4. Sign and date this form, and return it to the SVSU Office of Scholarships and Financial Aid.

**2010 Filing Requirements for Most Taxpayers**

IF your filing status is...	AND at the end of 2010 you were...	THEN file a return if your gross income was at least...
single	under 65	\$9,350
	65 or older	\$10,750
married filing jointly	under 65 (both spouses)	\$18,700
	65 or older (one spouse)	\$19,800
	65 or older (both spouses)	\$20,900
married filing separately	any age	\$3,650
head of household	under 65	\$12,050
	65 or older	\$13,450
qualifying widow(er) with dependent child	under 65	\$15,050
	65 or older	\$16,150

**Certification:**

- I certify that my tax filing status is single and my gross income was less than \$9,350 (or \$10,750 if I qualify).
- I certify that my tax filing status is married filing jointly and that my combined income with my spouse is less than \$18,700 (or \$19,800 or \$20,900 if we qualify).
- I certify that my tax filing status is married filing separately and that my income is less than \$3,650.
- I certify that my tax filing status is head of household and that my income is less than \$12,050 (or \$13,450 if I qualify).
- I certify that my tax filing status is qualifying widow(er) with dependent child and that my income is less than \$15,050 (or \$16,150 if I qualify).

Please note that a number of different criteria must be met in order to qualify as head of household. If you are married and do not meet all of the requirements, you must amend your tax return and file as either married filing jointly or married filing separately. Copies of the original and amended returns must be submitted to the SVSU Office of Scholarships and Financial Aid.

\_\_\_\_\_  
Student Signature

\_\_\_\_\_  
Date

\_\_\_\_\_  
Parent Signature

\_\_\_\_\_  
Date