



**Tax Filing Requirements Form  
Dependent Student**

Academic Year 2011-2012

Office of Scholarships and Financial Aid \* 7400 Bay Road  
University Center, MI 48710

(989) 964-4103 \* FAX: (989) 964-4291

[financial-aid@svsu.edu](mailto:financial-aid@svsu.edu) \* [www.svsu.edu/financialaid](http://www.svsu.edu/financialaid)

LAST NAME		FIRST NAME	MIDDLE INITIAL
S.S.#	SVSU I.D.#	TELEPHONE #	

On your 2011-2012 Free Application for Federal Student Aid (FAFSA), you marked that you were not going to file a federal income tax return for 2010. The information you provided on the FAFSA indicates that you may be required to file a tax return based on your income.

**INSTRUCTIONS:**

1. Please review your records and the tables below.
2. If you are required to file taxes, the SVSU Office of Scholarships and Financial Aid cannot process any awards for you until a return has been filed and a copy has been provided to the office.
3. If you were not required to file a return, please review the statement at the bottom and check the box for certification.
4. Sign and date this form, and return it to the SVSU Office of Scholarships and Financial Aid.

**2010 Filing Requirements for Most Taxpayers**

IF your filing status is...	AND at the end of 2010 you were...	THEN file a return if your gross income was at least...
single	under 65	\$9,350
	65 or older	\$10,750
married filing jointly	under 65 (both spouses)	\$18,700
	65 or older (one spouse)	\$19,800
	65 or older (both spouses)	\$20,900
married filing separately	any age	\$3,650
head of household	under 65	\$12,050
	65 or older	\$13,450
qualifying widow(er) with dependent child	under 65	\$15,050
	65 or older	\$16,150

**2010 Filing Requirements for Dependents**

If your parents (or someone else) can claim you as a dependent, and any of the situations below apply to you, you must file a return. Earned income includes salaries, wages, tips, and professional fees. It also includes taxable scholarship and fellowship grants. Unearned income includes investment-type income such as taxable interest, ordinary dividends, and capital gain distributions. It also includes unemployment compensation, taxable social security benefits, pensions, annuities, and distributions of unearned income from a trust. Gross income is the total of your earned and unearned income.

If you were not age 65 or older or blind, you **must** file a return if **any** of the following apply:

- Your unearned income was more than \$950.
- Your earned income was more than \$5,700
- Your gross income was more than the larger of:
  - \$950, or
  - Your earned income (up to \$5,400) plus \$300.

**Certification:**

I certify that my tax filing status is single, someone else cannot claim me as a dependent, and my gross income was less than \$9,350.

\_\_\_\_\_  
Student Signature

\_\_\_\_\_  
Date

\_\_\_\_\_  
Parent Signature

\_\_\_\_\_  
Date