



**LLOYD J. YEO**

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**Education**

B.B.A., Accounting, University of Michigan.

**Area of Expertise**

Lloyd J. Yeo entered public accounting in 1954 when he joined the firm of Yeo & Yeo, which his grandfather and father had founded in 1923. He was the firm's Managing Partner from 1965-1983. Lloyd served in the US Finance Corp. as an instructor in Finance and Fiscal Policy. He is a member of the firm's Estate Planning team.

**Professional Activities**

American Institute of CPAs, Michigan Association of CPAs, Northeastern Michigan Estate Planning Council, Council of Michigan Foundations, and Michigan Association of CPAs Federal Taxation Committee.

Trustee of several charitable foundations, member and Trustee of the Council of Michigan Foundations, President of Wickson Link Memorial Foundation, Chairman of the Board of Directors of United Way of Saginaw County, (1993-95), Vice-Chairman of the Michigan State Chamber of Commerce, Board of Directors of the Saginaw Chapter American Red Cross, President of Kiwanis Club of Saginaw, President of the Saginaw Club, Treasurer of Saginaw Country Club, and an Elder at First Presbyterian Church, Saginaw.